

— TEASER — PROJECT ECHO

Ecommerce Acquisitions with Rapid-Exit And Recuring Operator Revenue

An AI-driven Rapid Exit PE firm with worldwide footprint

\$23.3M

Revenue forecast 2028

\$10M

EBITDA forecast 2028

2.9×

Return on capital per deal

Q4 2026

Targeted closing

Management summary



\$123K Avg. acquisition price	\$352K Avg. resale price	\$229K Gross profit per deal	2.9× Return on capital per deal	48 days Avg. holding period	~90% Buyers retained as clients
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COMPANY

Specialised in acquiring, building, optimising, selling and managing e-commerce companies.

Portfolio companies are sold to both experienced and first-time buyers, with the option of post-sale management.

A team of 35+ FTE, including C-level management that operates without shareholder involvement.

Headquartered in a major Gulf city, with local presence in the United States.

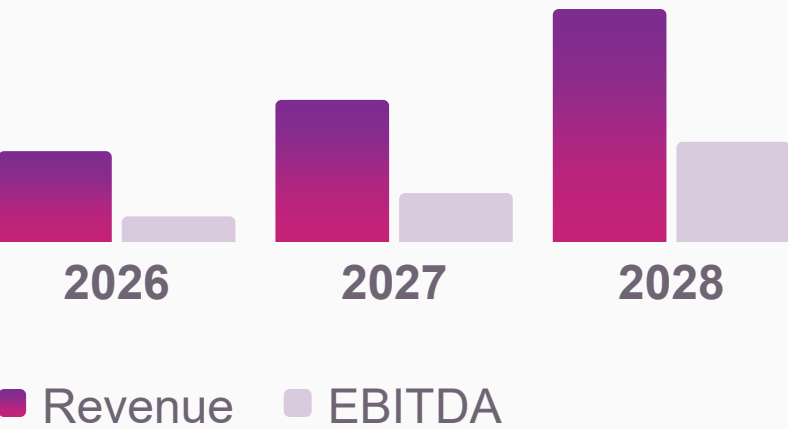
HIGHLIGHTS

A PE platform specializing in e-commerce SME acquisition, rapid operational improvement and professional exit management. Average holding period: 48 days. Post-exit, 90% of businesses are retained as managed clients, generating recurring service revenue independent of deal flow.

Highly innovative and AI-driven: five in-house built agents, proven daily in the company's own operation, ready to be monetised.

FINANCIALS

Forecast	2026	2027	2028
Revenue	\$9.3M	\$14.4M	\$23.3M
EBITDA	\$2.8M	\$5M	\$10M



TRANSACTION

The shareholders offer **70% to 100%** of the issued and outstanding shares.

The owners are no longer operationally involved and are seeking new challenges.

Management is able and dedicated to realise the forecast.

TIMING

Closing Q4 2026

Growth is realised by increasing both deal volume and deal size — all key drivers of scalability are in place.

PROCEDURE

From teaser to non-binding offer

1

Sign the NDA

The information memorandum is shared upon signing a non-disclosure agreement.

2

Receive the information memorandum

A complete picture of the company, including the transaction timeline.

3

Submit a non-binding offer

Sufficient information is provided to arrive at a non-binding offer.

PROJECT ECHO

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To receive the information memorandum, please contact **Soufian El Messaoudi** . It provides a complete picture of the company and sufficient information to arrive at a non-binding offer.

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